



2024 FIJI-AUSTRALIA AND AUSTRALIA-FIJI BUSINESS COUNCILS

JOINT BUSINESS FORUM:

New Challenges, New Solutions

The Grand Pacific Hotel, Suva, FIJI 29 - 31 August 2024





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FOSTERING GLOBAL PARTNERSHIPS IN INFRASTRUCTURE

CONSOLIDATION OF AN INFRASTRUCTURE PIPELINE

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CONSOLIDATION OF AN INFRASTRUCTURE PIPELINE

WHAT I'LL BE COVERING

1. What is a consolidated infrastructure pipeline and what are we trying to achieve

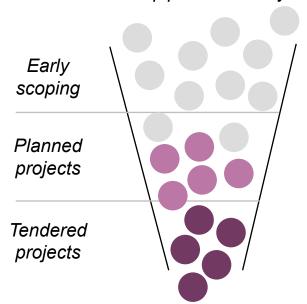
2. Limitations of the consolidated infrastructure pipeline

3. Summary of the consolidated infrastructure pipeline outputs

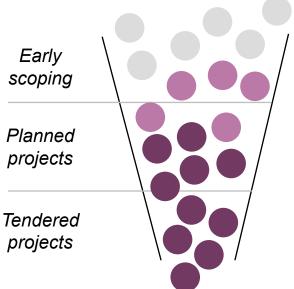
WHAT WE ARE TRYING TO ACHIEVE

The consolidated pipeline pilot is trying to answer a key question of bidders: What projects are funded and when are they happening?

Current pipeline visibility:



Pipeline visibility with the pilot:



Low/no visibility

Variable visibility

Detailed visibility 1. What is a consolidated infrastructure pipeline and what are we trying to achieve

TIMELINE OF ACTIVITY

May 2024

Presentation of pilot pipeline at BOS in May (including some packages from Fiji)

July 2024

Austrade leads coordination of Fiji deep dive for joint forum



February to April 2024

Austrade leads collaboration with pilot partners –work out what should/can be reported

Partners were DFAT/AIFFP, AU DoD, World Bank, ADB, MFAT, AFD/EU/EIB

June 2024

Pacific Regional
Infrastructure Facility
(PRIF) agrees to take on
the ongoing
maintenance of the
pipeline



2025

TIMELINE OF ACTIVITY

May 2024:

Whole of region pilot (Austrade-led)

August 2024:

Detailed Fiji deep dive (Austrade-led)

2025:

Detailed whole of region summary (PRIF-led)



Contributors: **ADB, World Bank,**

DFAT/AIFFP, MFAT, AU DoD, EU 0

US\$750m

Contributors:

WAF, FRA, EFL, Housing Authority, Fiji Airports, Fiji Ports



WHAT IS INCLUDED IN THE FIJIAN PIPELINE

Who is included in the Fijian pipeline:

WAF

FRA

EFL

Fiji Airports

Housing Authority

Fiji Ports

What is included:

Country

Project and package title

Lead funding agency

Indicative value

Type of procurement

Capital works, Consulting, Equipment, Maintenance

Go-to-market approach

Open tender, Limited tender

Current status

Where to get more information

NO PIPELINE IS PERFECT

This is the first time these procuring agencies have pulled together a consolidated pipeline, it is not exhaustive and does not intend to be Projects and packages are only included where the pilot partner is confident of an indicative procurement timetable - and they are still subject to change Procuring agencies have differing databases, **making** extracting all required data challenging

HIGH LEVEL OUTPUTS OF THE FIJI DEEP DIVE

FJ\$1.7B

in package value

US\$750M

in package value

104

in # of packages



Capital works – 59 packages



Equipment – 25 packages



Consulting – 20 packages

US\$7.4M

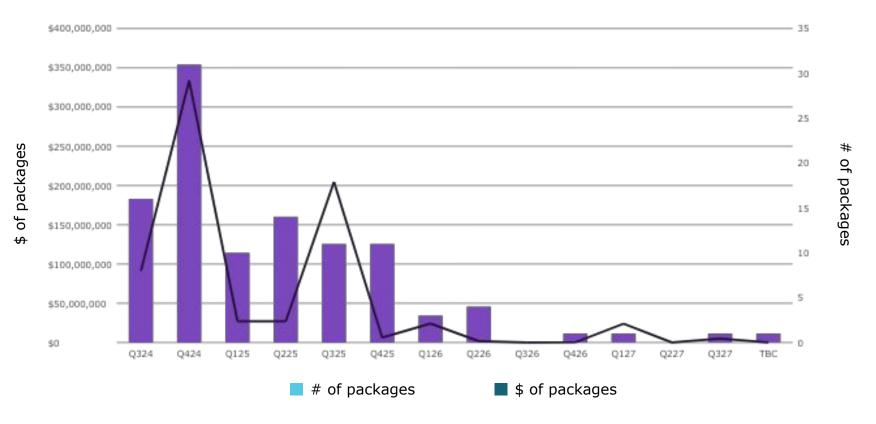
Average package value

US\$800,000 Median package value

HIGH LEVEL OUTPUTS BY AGENCY

		# packages	Value
(<u>=</u>)	Fiji Roads Authority	5	\$255M
\Diamond	Water Authority of Fiji	11	\$187M
	Housing Authority	5	\$100M
	Energy Fiji Limited	52	\$97M
	Fiji Airports	23	\$83M
	Fiji Ports	8	\$21M

GO TO MARKET TIMING BY PACKAGE



FUNDING SOURCE AND APPROACH TO MARKET

Lead funding source		Go to market approach			
	# of packages	\$ of packages		# of packages	\$ of packages
Self-funded	64	\$250M		p a analyse	h m a m a A a a
World Bank	10	\$15M	Open Tender	93	\$565M
Fiji Government	9	\$37M	Limited Tender	4	\$168M
ADB	4	\$237M			
EU / EIB	3	TBC	Panel Tender	5	\$3M
IFC	3	\$21M			
JICA	2	\$1M	ТВС	2	\$7M
China Government	2	\$168M			
Fiji Water	1	\$7M			
JV with Cheguco	1	\$250K			
ТВС	5	\$8M			

A SELECTION OF HIGH VALUE PACKAGES

Four open tenders above US\$20m have been specified in Fiji							
Water Authority of Fiji	Kinoya Wastewater Treatment Plant Compliance Project	\$	150,000,000	Q325			
Fiji Roads Authority	Critical Bridges Resilience Project - Western and Central Division	\$	82,400,000	Q424			
Fiji Airports	Departure Lounge Expansion - Various Packages	\$	25,000,000	Q324			
Energy Fiji Limited	New Generation Addition at Kinoya 20MW HFO	\$	23,836,712	Q127			

There are three TBC value packages that will be of significant scale					
Fiji Ports	Suva Port Relocation Project	TBC			
Energy Fiji Limited	Construction of the Vatutokotoko hydropower plant (+31 MW)	Q225			
Energy Fiji Limited	Construction of the Qaliwana dam and hydropower plant (+22 MW)	Q226			

WHAT COMES NEXT?

We will hear from a representative of each of the procuring agencies tomorrow

As an infrastructure business – identify packages relevant to you – there will be partners for you in this room

Get in touch with
Austrade to track
these opportunities to
their tender date –
both local and
Australian businesses





Thank gon to our Sporsors











And to our Media Partners:









